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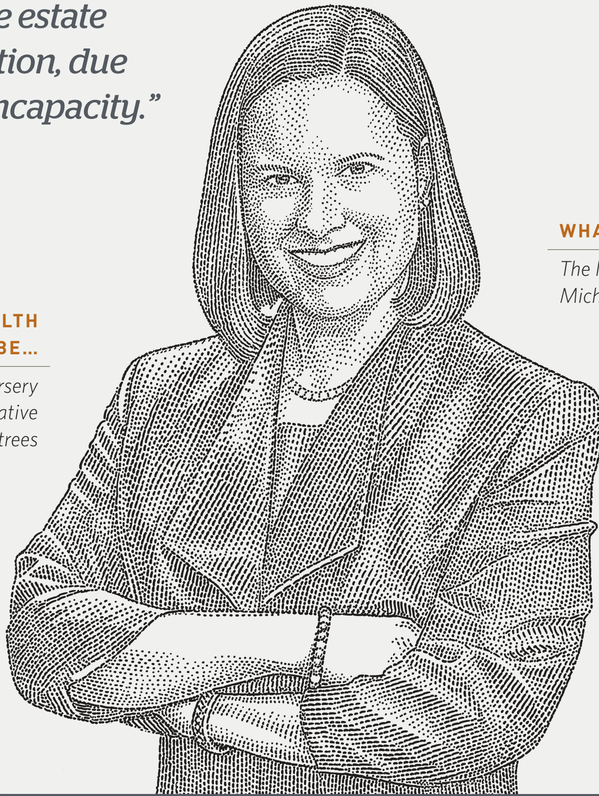
"Regardless of each side's sincere reasons for delaying the discussion, it is important for adult children to talk with their parents before estate plans are set in motion, due either to death or incapacity."

—Darby Armont

How to reach Richard P. Slaughter Associates

You can reach any member of our team at 512.918.0000. *We look forward to speaking with you.*



WHAT I'M READING NOW…

The latest mystery by Lee Child, Michael Connelly or Laura Lippman

IF I WEREN'T A WEALTH ADVISOR, I'D BE…

The owner of a nursery specializing in native plants and trees

WHAT MAKES A GOOD WEALTH ADVISOR…

The ability to communicate a complex financial plan in a meaningful and actionable way

About Richard P. Slaughter Associates

Richard P. Slaughter Associates is a leading wealth management and financial planning firm which specializes in working with high net worth individuals, entrepreneurs and families. Slaughter Associates cultivates a comprehensive financial relationship with its clients by delivering expertise in financial planning and asset management and coordinating with tax, insurance and estate professionals. The result is a holistic approach that is unique in a financial industry that is often segmented and outsourced. By committing to these important components, Slaughter Associates charts a path to reach the individual financial goals of its clients. Founded in 1991 in Austin, Texas, by Richard Slaughter, Slaughter Associates is one of the original fee-based firms in the nation. With offices in both Austin and the Dallas-Fort Worth Metroplex, Slaughter Associates has been recognized by NABCAP as a Premier Advisor and given Exemplary status for expertise in personal risk management.

Assets Under Management
$350 million (as of 11/30/13)

Largest Client Net Worth
$20 million

Minimum Fee for Initial Meeting
None required

Minimum Asset Requirement
$500,000 (investment services)

Website www.slaughterinvest.com

Compensation Method Asset-based and hourly fees

Professional Services Provided
Planning, investment advisory and money management services

Primary Custodians for Investor Assets Charles Schwab & Co., Pershing, a BNY Mellon Company and TD Ameritrade

Association Memberships
CFA Institute, CFA Society of Austin, Financial Planning Association, The National Association of Personal Financial Advisors

Email darby@slaughterinvest.com

ILLUSTRATION BY KEVIN SPROULS

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